

Declaration of Commitment

In keeping with Jewish tradition, I (we) wish to share my (our) blessings with others. Therefore, I (we) make this Declaration of Commitment to help provide for the needs of tomorrow. While not a legal document, this Declaration indicates my (our) promise to strengthen the Jewish community by including a gift in my (our) estate plan to the Jewish organization(s) specified below.

- I (we) have already made a legacy provision in my (our) estate plan.
- I (we) intend to formalize a legacy gift within ____ (1-12) months of signing this Declaration.

Donor signature(s)

Date

PLEASE PRINT

Name(s) _____

Address _____

City _____ State _____ Zip _____

Day Phone _____ Email Address _____

It is for the benefit of future generations that I (we) intend to Create a Jewish Legacy through *(check one or more)*:

- | | | |
|---|--|--|
| <input type="checkbox"/> Bequest in my will or trust | <input type="checkbox"/> Donor advised fund | <input type="checkbox"/> To be determined |
| <input type="checkbox"/> Retirement plan assets (IRA) | <input type="checkbox"/> Gift of real estate, securities, other property | <input type="checkbox"/> Other <i>(please specify)</i> |
| <input type="checkbox"/> Life insurance | <input type="checkbox"/> Life income vehicle | _____ |

(OPTIONAL)

The approximate value of my (our) commitment will be \$ _____ or _____ % of my (our) estate.

Please check the East Bay Jewish organization(s) that will benefit from your legacy gift(s):

- | | |
|--|--|
| <input type="checkbox"/> Berkeley Hillel | <input type="checkbox"/> The Jewish Community Foundation of the East Bay |
| <input type="checkbox"/> Chabad of Contra Costa | <input type="checkbox"/> Kehilla Community Synagogue |
| <input type="checkbox"/> Congregation B'nai Torah | <input type="checkbox"/> Lehrhaus Judaica |
| <input type="checkbox"/> Congregation B'nai Tikvah | <input type="checkbox"/> Oakland Hebrew Day School |
| <input type="checkbox"/> Congregation Beth El | <input type="checkbox"/> Temple Beth Torah |
| <input type="checkbox"/> Congregation Beth Emek | <input type="checkbox"/> Temple Isaiah |
| <input type="checkbox"/> Congregation Beth Israel | <input type="checkbox"/> Temple Israel of Alameda |
| <input type="checkbox"/> Contra Costa JCC | <input type="checkbox"/> Temple Sinai |
| <input type="checkbox"/> Contra Costa Jewish Day School | <input type="checkbox"/> Other organizations: _____ |
| <input type="checkbox"/> JCC East Bay | _____ |
| <input type="checkbox"/> Jewish Family & Community Services East Bay | _____ |
| <input type="checkbox"/> Jewish Federation of the East Bay | _____ |

Declaration of Commitment *(cont'd.)*

To encourage others to make similar commitments, I (we) give permission to publish my (our) name(s).

Please publish my (our) name(s) as: _____

I prefer to be anonymous.

(OPTIONAL)

I am making my legacy gift because ... _____

Please complete this form and return to the organization(s) that will benefit from your legacy gift, or send to:

Create a Jewish Legacy
Jewish Federation of the East Bay
PO Box 370
Berkeley CA 94701-0370

510.809.4915 phone

510.318.8344 fax

yourjewishlegacy.org



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